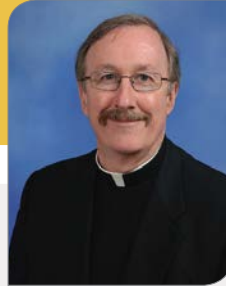


# Stewardship Report

To be disciples who know, love, and serve God.

2019

## From the Desk of Fr. Bill



Dear St. Margaret Mary Family Member,

Stewardship is at its core an attitude of gratitude for God's blessings in creating us with our own talents and abilities as well as the many material blessings that are entrusted to our care. I know that each year my circumstances change. With our annual renewal process, it gives me a chance to review my own commitments of time, talent, and treasure within the parish and the larger community. I hope that you will also take this opportunity to consider how God may be calling you to renew a commitment or to consider a new way to be involved in the life of our parish family.

This past year, our focus was on how we are "A Family of Families!" We planned several events this year that were family friendly and inter-generational, including service projects. We also tried to focus more on taking better care of God's creation through increased efforts in recycling our waste. More needs to be done in this area. Another area of concern this past year was a growing awareness that there are "hurting families" in our parish family. Sometimes this pain is physical due to illness or death of a loved one; sometimes it is spiritual due to our sins or hurts caused by the Church or loss of a sense of the presence of God in one's life; sometimes it is psychological also due to illness or stress. Through the distribution of prayer cards adapting the devotion to the Sacred Heart of Jesus revealed to St. Margaret Mary, we have all been encouraged to keep our own family and others in our parish family in our prayer intentions. I believe it has helped us all to focus on being good stewards of our faith and prayer time.

Even having been with you for four years, I am acutely aware of how much more I still need to learn about you and our fellow parishioners. I thank you in advance for being disciples who are good and faithful stewards and for being members of the St. Margaret Mary Family to which I belong with you. May God bless you and your family. Please know that I remain always at your service.

St. Margaret Mary, pray for us.

Your Servant in Christ,

Fr. Bill



ST MARGARET MARY

• CATHOLIC COMMUNITY •

7813 Shelbyville Road, Louisville, KY 40222

## A Look Back at 2018

- 83 Families joined SMM
- 2,024 Total Families
- 1,160 Families made a pledge (57%)
- 5,961 Total Members
- School Families represented 23% of total Families
- 68% of the Parish Budget was School related
- 721 Students in our School
- 470 School Families
- 96 Children in PREP
- 50% Participated in a Ministry
- 1,600 Attended Mass on Weekends
- 100 Attended Daily Mass
- 38 = Average Age of our Parishioner
- 102 Students attended VBS

### Largest Volunteer Groups

- Picnic Volunteers (> 450)
- Food Prep for Bereavement (361)
- Athletics (>300)



# TIME *With God*

## Programs Offered Last Year

- Advent Retreat Day
- Advent Tea
- ArchLouCYC
- Catholic Evangelization Outreach
- Catholic Heart Work Camp Mission Trip
- Children's Christmas Celebration
- Christ Renews His Parish Retreats
- Confirmation Retreat with Charles Marks
- DivorceCare
- DivorceCare for Kids
- Divorce; Surviving the Holidays
- Donuts of Destiny: Jr. High Faith Sharing
- Enneagram Workshop
- Exodus to Eucharist: Behold the Lamb Study
- Financial Peace University
- Follow Me: Gospel of John Study
- Gather the Children @ 10AM & Noon Masses
- Godly Play
- Gospel of John Scripture Study
- Grandparent's Day Prayer Service
- Grief Group
- Grief Surviving the Holidays
- High School Girl's Bible Study
- Holy Fire Jr. High Youth Conference
- Jesus & the Jewish Roots of Scripture Study
- Knights of Columbus Speakers / Activities
- Lenten Family Retreat & Crafts
- Marriage Ministry Events
- Mary, Woman Among Us Study
- Mom 2 Mom Events
- Monthly Jr. High Ministry
- Notre Dame Vision Youth Conference
- Power of Story Retreat
- Prayer & Sacramental Fair
- PREP, Parish Religious Education Program
- PREP Adult Formation Offerings
- RCIA
- Revelations Bible Study
- S.A.D. (Stress, Anxiety, Depression) Workshop
- Screwtape Letters Study
- Single Mom's Club
- Small Group Facilitation Training
- Teaching Mass
- Theology of the Body Study

- Tiny Tikes
- Vacation Bible School
- Weekly Youth & Young Adult Ministries
- Wine for Your Soul
- Wisdom Bible Study
- Women's Book Club
- Women's Wednesdays
- World Youth Day Panama with Pope Francis
- 5 Organ / Choral Programs
- 33 Days to Morning Glory

## Prayer Opportunities

- Blessing of the Animals
- Daily Masses
- Eucharistic Adoration (Wednesday Evenings & Thursday Afternoons)
- Mass of Remembrance
- May Crowning
- Reconciliation on Saturdays & by Appt.
- Stations of the Cross in Lent
- Taizé Prayer Service
- Thursday All School Mass
- Weekday Communion Service
- Weekly Sacred Heart Prayer Group
- 5 weekend Masses

## Sacramental Statistics

- 300 Anointings for the Homebound
- 98 First Holy Communions
- 89 Confirmations
- 90 Baptisms
- 41 Funerals
- 29 Eighth Graders mandated as Eucharistic Ministers
- 8 Weddings
- 12 Children went through RCIA
- 18 Adults went through RCIA
- 2 Anointing Masses



*Steward: A person whose responsibility is to take care of something or someone.*



# TALENTS

## Formation & Pastoral Achievements

- 19 Bereavement Meals served
- 20 Homebound Visits made weekly
- 35 Meals prepared by Hospitality Committee
- 90 Nursing Home Visits made weekly
- 150 Prayer Blankets distributed
- 50+ VBS volunteers
- 13 Wake Prayer Services offered
- 11 Workdays for Grounds & Facilities
- Blood Drives hosted
- Planned Giving Seminar given
- Refugee Families served
- Rosaries made
- Teams coached

## Liturgical Talents Shared

- 42 Altar Servers
- 47 Choir Members
- 216 Eucharistic Ministers
- 65 Lectors
- 119 Ushers
- Altar Linens
- Art & Environment
- Baptismal Garments
- Baptism Prep classes
- Ensemble
- Formation programs
- Handbells played – Adults & Resonare
- Marriage Prep classes

## Parish Life

- Athletic Teams
- Chicken Dinners
- Coffee & Donuts
- Craft Show
- CRS Helping Hands event
- Fish Fry
- Habitat for Humanity
- Jesse Tree Collection for Christmas
- Outreach
- Parish Committees
- Parish Picnic
- Shoe, Backpack, Toiletries, Household Collections taken
- Wine & Cheese

## School Events Presented by Teachers and/or Volunteers

- After School Enrichment
- Art Fair
- Athletic Teams
- Band
- Beta Club
- Boy & Girl Scouts
- Chess Club
- Coffee and Tissues
- Donuts with Dad
- Encore!
- Fall Festival
- Father Daughter Dance
- Festival of Nations
- Gala
- GATES
- Governor's Cup
- Homeroom Parties
- K & 1st Grade Play
- Kindergarten Play Days
- Mom Prom
- Mother's Day Tea
- Muffins with Moms
- Mustang Mile
- Pioneer Day
- Poetry Bash
- Quick Recall
- Robotics Club
- Science Fair
- Scouts Events
- Spanish Club
- Step-By-Step
- STREAM Weeks
- Supernova
- Welcome to Kindergarten
- Year Book Club
- 2nd Grade First Holy Communion Preparation
- 2nd Grade First Reconciliation
- 6th Grade Academic Showcase
- 6th – 8th Grade Plays
- 8th Grade Confirmation Preparation



## SMM STATEMENT OF FINANCIAL POSITION 06/2019

	06/2019	06/2018
<b>** ASSETS **</b>		
Total General Checking Accts.	\$1,091,605.33	\$974,198.02
Total Charitable Gaming Checking Accts.	\$120,155.18	\$124,253.37
Total Other Cash Equivalencies	\$175,329.38	\$291,606.02
<b>Total Cash &amp; Cash Equivalencies</b>	<b>\$1,387,089.89</b>	<b>\$1,390,057.41</b>
<b>Total Account Receivable</b>	<b>\$39,339.91</b>	<b>\$96,817.69</b>
<b>Total Deposits with Archdiocese</b>	<b>\$3,778,717.95</b>	<b>\$3,734,207.82</b>
<b>Total Long-Term Investments</b>	<b>\$657,923.08</b>	<b>\$620,238.64</b>
Land, Bldgs, Furnishings & Equipment	\$16,660,236.11	\$16,497,309.81
Total Accumulated Depreciation	\$(7,577,476.91)	\$(7,462,457.27)
<b>Depreciated Land, Bldgs, Furn. &amp; Equip</b>	<b>\$9,082,759.20</b>	<b>\$9,034,852.54</b>
<b>Total ASSETS</b>	<b>\$14,945,830.03</b>	<b>\$14,876,174.10</b>
<b>** LIABILITIES **</b>		
Total Accounts Payable	\$144,085.07	\$214,253.99
Total Special Collections Payable	\$4,210.41	\$3,787.49
Total Payroll Taxes/Benefit Payable	\$1,012.63	\$343.45
Total Accrued Liabilities	\$351,972.35	\$360,035.11
Total Deferred Revenues	\$857,672.51	\$843,990.71
<b>Total Liabilities</b>	<b>\$1,358,952.97</b>	<b>\$1,422,410.75</b>
<b>** FUND BALANCES **</b>		
Unrestricted Fund Bal.-Beg. of the Year	\$1,794,804.82	\$1,761,063.00
Unrestricted Fund Bal.-Change this Year	\$8,189.69	\$33,741.82
<b>Unrestricted Fund Bal.-End of the Year</b>	<b>\$1,802,994.51</b>	<b>\$1,794,804.82</b>
<b>Total Restricted Fund Balances</b>	<b>\$11,783,882.55</b>	<b>\$11,658,958.53</b>
<b>Total Fund Balances</b>	<b>\$13,586,877.06</b>	<b>\$13,453,763.35</b>
<b>Total Liabilities &amp; Fund Balances</b>	<b>\$14,945,830.03</b>	<b>\$14,876,174.10</b>

## 2018-2019 OPERATING INCOME STATEMENT

	ACTUAL	BUDGET	VARIANCE
<b>INCOME</b>			
Sunday Collections	\$4,101,546	\$4,225,000	-\$123,454
Non-Restricted Income	\$76,233	\$38,700	\$37,533
School Revenue	\$804,810	\$776,215	\$28,595
Worship Revenue	\$9,415	\$8,000	\$1,415
Formation Revenue	\$21,502	\$26,920	-\$5,418
Service Revenue	\$8,007	\$4,325	\$3,682
<b>Total Parish Income</b>	<b>\$5,021,513</b>	<b>\$5079160</b>	<b>-\$57,647</b>
<b>EXPENSES</b>			
Administrative Expenditures	\$854,034	\$948,284	\$94,250
School Expenditures	\$3,665,137	\$3,713,960	\$48,823
Worship Expenditures	\$198,473	\$205,900	\$7,427
Formation Expenditures	\$336,144	\$389,148	\$53,004
Service Expenditures	\$18,453	\$23,450	\$4,997
Transfers To/From Other Accts	-\$58,918	-\$205,000	-\$146,082
<b>Total Parish Expenditures</b>	<b>\$5,013,323</b>	<b>\$5,075,742</b>	<b>\$62,419</b>
<b>Net Increase/Decrease</b>	<b>\$8,190</b>	<b>\$3,418</b>	<b>\$4,772</b>

## RESTRICTED FUNDS - NOT AFFECTING OPERATING INCOME

	ACTUAL	BUDGET	VARIANCE
<b>ATHLETICS</b>			
Revenue	\$154,947	\$137,480	\$17,467
Fundraising	\$22,075	\$26,779	-\$4,704
Total Income	\$177,022	\$164,259	\$12,763
Expenses	\$217,268	\$164,259	-\$53,009
<b>Net Increase/Decrease</b>	<b>-\$40,246</b>	<b>\$0</b>	<b>-\$40,246</b>
<b>PTO</b>			
Income	\$125,528	\$111,164	\$14,364
Expenses	\$106,032	\$111,164	\$5,132
<b>Net Increase/Decrease</b>	<b>\$19,496</b>	<b>\$0</b>	<b>\$19,496</b>

## 2019-2020 BUDGET

Sunday Collections	\$4,300,000
Non-Restricted Income	\$50,300
School Revenue	\$802,505
Worship Revenue	\$12,150
Formation Revenue	\$29,325
Service Revenue	\$6,525
<b>Total Parish Income</b>	<b>\$5,200,805</b>
<b>EXPENSES</b>	
Administrative Expenditures	\$933,860
School Expenditures	\$3,831,741
Worship Expenditures	\$224,050
Formation Expenditures	\$388,675
Service Expenditures	\$24,200
Transfers To/From Other Accts	-\$215,000
<b>Total Parish Expenditures</b>	<b>\$5,187,526</b>
<b>Net Increase/Decrease</b>	<b>\$13,279</b>

## RESTRICTED FUNDS - NOT AFFECTING OPERATING INCOME

	BUDGET
<b>ATHLETICS</b>	
Revenue	\$204,855
Fundraising	\$18,000
Total Income	\$222,855
Expenses	\$216,779
<b>Net Increase/Decrease</b>	<b>\$6,076</b>
<b>PTO</b>	
Income	\$103,250
Expenses	\$103,250
<b>Net Increase/Decrease</b>	<b>\$0</b>

\* Figures above do not include depreciation.

# TITHE SHARE *Report*

## St. Margaret Mary Tithe Share Report 7/1/2018 - 6/30/2019

Global Donations		National Donations		Local Donations		Local Catholic Community		Parish Assistance	
Helping Hands - Cath. Relief	\$25,674	American Heart Association	\$16,959	Eastern Area Ministries	\$13,985	Cathedraticum <sup>1</sup>	\$200,491	In Memory of Davey Albright	\$5,600
Cath. Diocese of St. Thomas	\$18,964	Retired Religious*	\$3,487	Crusade for Children*	\$9,155	Catholic Services Appeal	\$175,149	Parishioner Assistance	\$4,515
Diocese of Mandya Mission*	\$17,356	Campaign for Human Dev.*	\$764	Pregnancy Resource Ctr	\$5,922	Catholic Edu. Foundation	\$142,567	High School Scholarship	\$2,000
Women's Global Cancer Alliance	\$7,500	Crohn's & Colitis Foundation	\$501	Family Assistance	\$3,383	Clergy Pension <sup>2</sup>	\$76,760	Bereavement Meals	\$1,133
Operation Rice Bowl*	\$3,116	Black & Indian Missions*	\$365	Dare to Care	\$3,360	Tuition Assistance <sup>2</sup>	\$57,283	Prayer Blankets	\$982
The Pulsera Project	\$2,425	Make-A-Wish	\$150	Family Community Clinic	\$1,300	Record Assessment <sup>2</sup>	\$37,807		
Catholic Relief Services*	\$1,786			Twisted Pink	\$1,277	Archdiocesan Charities*	\$15,500		
Peter's Pence*	\$991			St. John's Center	\$1,000	Little Sisters of the Poor	\$10,841		
Holy Land*	\$881			Hearts In Motion	\$300	High School Assessment <sup>2</sup>	\$5,900		
Mission Sunday*	\$663			RaiseRED UofL (Oncology)	\$100	Trinity High School Foundation	\$4,890		
Supplies Over Seas	\$576					Franciscan Kitchen	\$1,906		
WaterStep	\$400					Church of the Annunciation	\$1,500		
Fr. Papi Reddy-India	\$100					Sister Visitor Program	\$1,335		
						St. Joseph's Children's Home	\$1,113		
						Filipino Community	\$1,033		
						Community Catholic Center	\$1,000		
						Catholic Charities	\$775		
						Opportunities for Life*	\$681		
						Catholic Higher Education*	\$551		
						Sisters of Charity of Nazareth	\$500		
						Right to Life	\$275		
						Holy Family Radio	\$100		
						Ursuline Sisters	\$100		
						St. Kateri Tekakwitha Church	\$20		
<b>Total</b>	<b>\$80,432</b>	<b>Total</b>	<b>\$22,226</b>	<b>Total</b>	<b>\$39,782</b>	<b>Total</b>	<b>\$738,077</b>	<b>Total</b>	<b>\$14,230</b>

\*Second Collections Designated by the Archdiocese

<sup>1</sup>Cathedraticum: Money contributed annually for support of the Archdiocese; 3.5% of our income

**PARISH TITHE TOTAL**

**\$894,747**

<sup>2</sup>Archdiocesan Assessments: Tuition Assistance 1%, The Record .66%, and Clergy Pension 1.34%

**PARISH TITHE AS A PERCENT OF TOTAL COLLECTIONS**

**20.82%**

The Tithe Share Report for 7/1/2018 - 6/30/2019 represents charitable contributions to which St. Margaret Mary Catholic Community contributed during our last fiscal year. As true disciples, followers of Jesus Christ, this exemplifies the concrete examples of our Christian stewardship.

