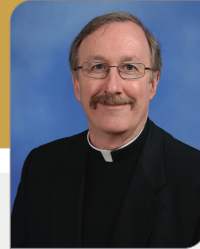


# Stewardship Report

*To be disciples who know, love, & serve God.*

2021

## From the Desk of Fr. Bill



Dear St. Margaret Mary Family Member,

I imagine all of us have thought and maybe said it many times, "What a difference a year makes!" While COVID was first identified in 2019, hence COVID-19, we spent the entire past year 2020 impacted and adapting our lives, our families, our lifestyles, our "everything" to the protocols associated with healthy at work, healthy at school, healthy at worship, healthy at home. We are continuing to offer the live-stream options for worship and for meetings and many lessons learned about what we most value and prioritize will remain with us the rest of our lives. We were called to focus on the common good, rather than focus on my personal wants. By the time you read this in the fall, the dispensation from Sunday obligation will have been lifted and we will be "obligated" to return to weekend Mass and Holy Communion. The true "obligation" we have is the obligation to weekly acknowledge our love and gratitude to God, especially through our shared Holy Communion. We want all to feel welcome and included when we gather to celebrate the Eucharist.

Stewardship at its core, is an attitude of gratitude for God's blessings in creating us with our own talents and abilities as well as the many material blessings that are entrusted to our care. I know that each year my circumstances change. With our annual renewal process, it gives me a chance each year to review my own commitments of time, talent, and treasure within the parish and the larger community. I hope that you will also take this opportunity to prayerfully consider how God may be calling you to renew a commitment or to consider a new way to be involved in the life of our parish family.

We are "A Family of Families!" Aware that our parish is under the patronage of St. Margaret Mary, we try to focus ourselves on those who maybe hurting for many different reasons, but especially who come to us seeking healing and support. One of our Catholic devotions is to the Sacred Heart of Jesus as He revealed it to our parish patron, Saint Margaret Mary. We need to be mindful of seeking to keep the Sacred Heart as the heart of our own family and our parish family.

Having been with you six years as your pastor, I am acutely aware of how much more I still need to learn about you and our fellow parishioners. I thank you in advance for being disciples who are good and faithful stewards and for being members of the St. Margaret Mary Family to which I belong with you. May God bless you and your family. Please know that I remain always at your service.

St. Margaret Mary, pray for us.

Your Servant in Christ,

*Fr. Bill*



**St. Margaret Mary Catholic Community**  
7813 Shelbyville Rd., Louisville, KY 40222

[www.stmm.org](http://www.stmm.org)

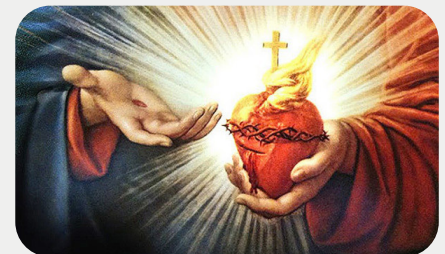
Phone: 502-426-1588

Fax: 502-426-1503

Email: [parish@stmm.org](mailto:parish@stmm.org)

## A Look Back at 2020

- 89 Families joined SMM
- 2,056 Total Families
- 965 Families made a pledge (47%)
- 6,117 Total Members
- School Families represented 21% of total Families
- 73% of the Parish Budget was School related
- 674 Students in our School
- 430 School Families
- 85 Children in PREP
- 100 Children attended VBS
- 1,200 Attended Mass on Weekends
- 80-90 Attended Daily Mass
- 38 = Average Age of our Parishioner



# TIME With God

*We give our time each week by worshipping together as a community & by seeking opportunities for spiritual development.*

## PROGRAMS OFFERED LAST YEAR

- ArchLou Youth Advisory Board
- Bereavement Ministry (*Online Groups*)
- Catholic Heart Work Camp Mission Trip
- Children's Catechesis w/ manipulatives
- Confirmation Retreat with PJ Anderson
- DivorceCare (*Online*)
- DivorceCare for Kids (*Online*)
- DivorceCare: Surviving the Holidays (*Online*)
- Donuts of Destiny: Jr. High Faith Sharing
- Fall Day of Reflection for Children preparing for Reconciliation
- Finding God- Adaptive Program
- Gather the Children @ 10AM Mass
- God & Geek Study (*Online*)
- Grief Groups (*Online*)
- Grief Surviving the Holidays (*Online*)
- High School Girl's Bible Study
- Knights of Columbus Speakers / Activities
- Live-Stream Rosary "*Tara & Friends*"
- Marriage Ministry Events (*Virtual & Distanced*)
- Online Children's Catechesis Lesson
- Prayer Day for 3rd Graders
- PREP, Parish Religious Education Program
- PREP Adult Formation Offerings
- RCIA (*Online*)
- Spring Day of Reflection for Children preparing for Eucharist
- Teaching Mass for Children
- Tiny Tikes
- Vacation Bible School
- Weekly Jr. High Ministry
- Weekly High School & Young Adult Ministries
- Welcome & Diversity Study Series (*Online*)
- White Fragility Book Study (*Online*)
- Women's Book Club (*Online*)
- Women's Wednesdays (*Virtual & Distanced*)
- Youth Adoration with Reconciliation
- 3 Organ / Choral Programs
- 33 Days to Morning Glory (*Online*)
- 33 Day Consecration to St. Joseph

## SACRAMENTAL STATISTICS

- 82 First Holy Communions
- 71 Confirmations
- 88 Baptisms
- 49 Funerals
- 8 Weddings
- 5 Children went through RCIA
- 7 Adults went through RCIA
- 2 Anointing Masses

## MODIFICATIONS MADE DUE TO THE PANDEMIC

- Children's & Youth Meetings Recorded for Online Viewing
- Daily & Weekend Masses Live-Streamed
- Daily Rosary Live-Stream
- Formation & Pastoral Care offered online
- More outdoor spaces created for groups & classes to safely meet in person
- Online Children's Formation Lessons
- Online Giving & Online Stewardship Card
- Online Youth Meetings & Events
- Parish Committee Meetings Offered Online

## PARISH ACHIEVEMENTS

- 5 Bereavement Meals served
- 46 Prayer Blankets distributed
- 50+ VBS volunteers
- 13 Wake Prayer Services offered
- 10 Workdays for Grounds & Facilities
- Homebound Visits made
- Nursing Home Visits made
- Refugee Families served
- Teams coached

## PARISH LIFE

- Blood Drives Hosted
- Fish Fry (*online ordering / drive-thru*)
- Jesse Tree Collection for Christmas
- Outreach Service Programs
- Parish Committees
- Backpack, Toiletries, Household Collections taken

# TALENTS Shared

*We give our talent by involving ourselves in regular parish activities & through community service.*

## LITURGICAL TALENTS SHARED

- 52 Altar Servers
- 42 Choir Members
- 168 Eucharistic Ministers
- 74 Lectors
- 134 Ushers
- Altar Linens & Baptismal Garments
- Art & Environment
- Baptism Prep & Marriage Prep classes
- Ensemble Music Group
- Handbells played – Adults & Resonare

## SCHOOL EVENTS PRESENTED BY TEACHERS AND/OR VOLUNTEERS

- After School Enrichment
- Art Fair
- Beta Club
- Boy & Girl Scouts
- Chess Club
- Coffee and Tissues
- Donuts with Dad
- Encore!
- Fall Festival
- Father Daughter Dance
- Festival of Nations
- Gala
- Homeroom Parties
- Kindergarten Play Days
- Mom Prom
- Mother's Day Tea
- Muffins with Moms
- Mustang Mile
- Quick Recall
- Science Fair
- Spanish Club
- Step-By-Step
- Supernova
- Welcome to Kindergarten
- Year Book Club
- 2nd Grade First Holy Communion Prep
- 2nd Grade First Reconciliation
- 8th Grade Confirmation Prep
- 8th Grade Music Showcase



**Steward:** *A person whose responsibility is to take care of something or someone.*



# TREASURE Report

We give our treasure by offering our first fruits to support all the parish ministries.

## 2020 - 2021 OPERATING INCOME STATEMENT

	ACTUAL	BUDGET	VARIANCE
<b>INCOME</b>			
Sunday Collections	\$4,198,256.98	\$4,325,000	-\$126,743.02
Non-Restricted Income	\$1,000,981.44	\$46,500	\$954,481.44
School Revenue	\$833,837.18	\$866,401	-\$32,563.82
Worship Revenue	\$15,455.54	\$11,600	\$3,855.54
Formation Revenue	\$14,997.07	\$26,350	-\$11,352.93
Service Revenue	\$984.55	\$6,525	-\$5,540.45
<b>Total Parish Income</b>	<b>\$6,064,512.76</b>	<b>\$5,282,376</b>	<b>\$782,136.76</b>
<b>EXPENSES</b>			
Administrative Expenditures	\$770,110.90	\$949,545	\$179,434.10
School Expenditures	\$3,668,887.87	\$3,926,160	\$257,272.13
Worship Expenditures	\$116,825.86	\$220,200	\$103,374.14
Formation Expenditures	\$307,628.24	\$372,550	\$64,921.76
Service Expenditures	\$6,987.61	\$24,400	\$17,412.39
Transfers To/From Other Accounts	\$1,018,244.16	-\$215,000	-\$1,233,244.16
<b>Total Parish Expenditures</b>	<b>\$5,888,684.64</b>	<b>\$5,277,855</b>	<b>-\$610,829.64</b>
<b>Net Increase/Decrease</b>	<b>\$175,828.12</b>	<b>\$4,521</b>	<b>\$171,307.12</b>

\* Figures above do not include depreciation.

## 2021 - 2022 BUDGET

<b>INCOME</b>	
Sunday Collections	\$4,350,000
Non-Restricted Income	\$68,804
School Revenue	\$872,470
Worship Revenue	\$13,000
Formation Revenue	\$26,200
Service Revenue	\$6,500
<b>Total Parish Income</b>	<b>\$5,336,974</b>
<b>EXPENSES</b>	
Administrative Expenditures	\$954,180
School Expenditures	\$4,006,714
Worship Expenditures	\$185,360
Formation Expenditures	\$374,525
Service Expenditures	\$25,000
Transfers To/From Other Accts	-\$210,000
<b>Total Parish Expenditures</b>	<b>\$5,335,779</b>
<b>Net Increase/Decrease</b>	<b>\$1,195</b>

## RESTRICTED FUNDS - NOT AFFECTING OPERATING INCOME

	ACTUAL	BUDGET	VARIANCE
<b>ATHLETICS</b>			
Revenue	\$77,927.60	\$157,020	-\$79,092.40
Fundraising	\$10,395.76	\$16,100	-\$5,704.24
Total Income	\$88,323.36	\$173,120	-\$84,796.64
Expenses	\$80,573.29	\$172,276	\$91,702.71
<b>Net Increase/Decrease</b>	<b>\$7,750.07</b>	<b>\$844</b>	<b>\$6,906.07</b>
<b>PTO</b>			
Income	\$134,108.53	\$121,750	\$12,358.53
Expenses	\$77,510.66	\$112,258	\$34,747.34
<b>Net Increase/Decrease</b>	<b>\$56,597.87</b>	<b>\$9,492</b>	<b>\$47,105.87</b>

## RESTRICTED FUNDS - NOT AFFECTING OPERATING INCOME

	BUDGET
<b>ATHLETICS</b>	
Revenue	\$185,175
Fundraising	\$17,000
Total Income	\$202,175
Expenses	\$195,120
<b>Net Increase/Decrease</b>	<b>\$7,055</b>
<b>PTO</b>	
Income	\$130,300
Expenses	\$134,328
<b>Net Increase/Decrease</b>	<b>-\$4,028</b>

## SMM STATEMENT OF FINANCIAL POSITION 06/2021

	06/2021	06/2020
<b>** ASSETS **</b>		
Total General Checking Accounts	\$1,062,570.62	\$1,933,009.84
Total Charitable Gaming Checking Accounts	\$37,158.28	\$33,424.88
Total Other Cash Equivalencies	\$211,976.66	\$226,169.81
<b>Total Cash &amp; Cash Equivalencies</b>	<b>\$1,311,705.56</b>	<b>\$2,192,604.53</b>
<b>Total Account Receivable</b>	<b>\$68,731.98</b>	<b>\$15,000.00</b>
<b>Total Deposits with Archdiocese</b>	<b>\$4,949,755.39</b>	<b>\$3,831,994.25</b>
<b>Total Long-Term Investments</b>	<b>\$824,276.71</b>	<b>\$629,651.71</b>
Land, Buildings, Furnishings & Equipment	\$16,839,269.32	\$16,709,766.05
Total Accumulated Depreciation	\$(7,887,614.09)	\$(7,733,757.93)
<b>Depreciated Land, Buildings, Furniture &amp; Equipment</b>	<b>\$8,951,655.23</b>	<b>\$8,976,008.12</b>
<b>Total ASSETS</b>	<b>\$16,106,124.87</b>	<b>\$15,645,258.61</b>
<b>** LIABILITIES **</b>		
Total Accounts Payable	\$157,978.61	\$177,647.85
Total Special Collections Payable	\$5.00	\$606.00
Total Payroll Taxes/Benefit Payable	\$2,543.05	\$851.93
Total Accrued Liabilities	\$376,862.95	\$360,490.52
Total Notes Payable (PPP Loan)	-----	\$757,200.00
Total Deferred Revenues	\$931,725.79	\$870,391.07
<b>Total Liabilities</b>	<b>\$1,469,115.40</b>	<b>\$2,167,187.37</b>
<b>** FUND BALANCES **</b>		
Unrestricted Fund Balance - Beg. of the Year	\$1,827,847.93	\$1,802,994.51
Unrestricted Fund Balance - Change this Year	\$175,828.12	\$24,853.42
<b>Unrestricted Fund Balance - End of the Year</b>	<b>\$2,003,676.05</b>	<b>\$1,827,847.93</b>
<b>Total Restricted Fund Balances</b>	<b>\$12,633,333.42</b>	<b>\$11,650,223.31</b>
<b>Total Fund Balances</b>	<b>\$14,637,009.47</b>	<b>\$13,478,071.24</b>
<b>Total Liabilities &amp; Fund Balances</b>	<b>\$16,106,124.87</b>	<b>\$15,645,258.61</b>



# TITHE SHARE Report

## ST. MARGARET MARY TITHE SHARE REPORT 7/1/2020 - 6/30/2021

GLOBAL DONATIONS		NATIONAL DONATIONS		LOCAL DONATIONS		LOCAL CATHOLIC COMMUNITY		PARISH ASSISTANCE	
Prop. of the Faith- Madagascar*	\$17,096	Retired Religious*	\$2,516	Eastern Area Ministries	\$13,847	Catholic Services Appeal	\$212,980	High School Scholarship	\$4,000
Haiti Family Fund (Women's Global Cancer Alliance)	\$7,500	Campaign for Human Dev.*	\$876	Crusade for Children*	\$10,726	Cathedraticum <sup>1</sup>	\$196,573	Parishioner Assistance	\$1,321
Operation Rice Bowl*	\$4,934	Black & Indian Missions*	\$481	Jesse Tree**	\$7,825	Catholic Edu. Foundation	\$178,857	Bereavement Meals	\$927
Holy Land*	\$1,973			Rent, Food & Gas Assistance	\$6,331	Clergy Pension <sup>2</sup>	\$75,259	Prayer Blankets	\$73
Hurricane Laura/Wildfires	\$1,920			Twisted Pink	\$1,714	Tuition Assistance <sup>2</sup>	\$56,164		
Catholic Relief Services*	\$1,433			Angels in Disguise	\$1,341	Record Assessment <sup>2</sup>	\$37,068		
Mission Sunday*	\$1,341			Pregnancy Resource Ctr	\$1,139	Building a Better Future-Catholic Charities	\$28,642		
Peter's Pence*	\$916			Feed My Neighbor	\$1,090	Archdiocesan Charities*	\$15,038		
				Family Community Clinic	\$500	High School Assessment <sup>2</sup>	\$5,680		
				St. John's Center	\$350	Franciscan Kitchen	\$2,102		
				Sisters for Life	\$100	Right to Life	\$1,488		
						Catholic Charities	\$1,000		
						Opportunities for Life*	\$966		
						Sister Visitor Program	\$747		
						Community Catholic Center	\$500		
						Sisters of Charity of Nazareth	\$500		
						Catholic Higher Education*	\$390		
						Office of Multicultural Ministries	\$325		
						Little Sisters of the Poor	\$300		
						FOCUS - Olivia Johnson	\$260		
						St. Vincent de Paul	\$175		
						Dismas Charities of Louisville	\$100		
						Nativity Academy at St. Boniface	\$100		
<b>Total</b>	<b>\$37,113</b>	<b>Total</b>	<b>\$3,873</b>	<b>Total</b>	<b>\$44,963</b>	<b>Total</b>	<b>\$815,214</b>	<b>Total</b>	<b>\$6,321</b>

\*Second Collections Designated by the Archdiocese

<sup>1</sup>Cathedraticum: Money contributed annually for support of the Archdiocese; 3.5% of our income

<sup>2</sup>Archdiocesan Assessments: Tuition Assistance 1%, The Record .66%, and Clergy Pension 1.34%

\*\*Jesse Tree-Office for Children w/ Special Needs, Louisville Day Treatment, Eastern Area Community Ministries, Neighborhood House, St. Vincent de Paul Society

**PARISH TITHE TOTAL \$907,484**

**PARISH TITHE AS A PERCENT OF TOTAL COLLECTIONS 20.47%**

*The Tithe Share Report for 7/1/2020 - 6/30/2021 represents charitable contributions to which St. Margaret Mary Catholic Community contributed during our last fiscal year. As true disciples, followers of Jesus Christ, this exemplifies the concrete examples of our Christian stewardship.*

