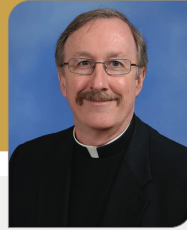


Stewardship Report

To be disciples who know, love, & serve God.

2022

From the Desk of Fr. Bill



Dear St. Margaret Mary Family Member,

I imagine all of us have thought and maybe said it many times, "What a difference a year makes!" While COVID was first identified in 2019, hence COVID-19, we spent the past two years impacted and adapting to the updating protocols associated with healthy at work, healthy at school, healthy at worship, healthy at home. We are continuing to offer the live-stream options for worship, daily rosary, and for some meetings to remain connected with those who cannot be physically present with us, but who are still part of our parish family, even living in other states. Many lessons learned about what we most value and prioritize will remain with us the rest of our lives. We are called to focus on the common good, rather than focus on my personal wants. Participation and numbers of people gathering for Mass and parish events have significantly increased over the past year, but many of our "regular" helpers have had to make adjustments in their lives and we are certainly encouraging everyone to use this annual renewal time to consider your present level of engagement.

Stewardship at its core, is an attitude of gratitude for God's blessings in creating us with our own talents and abilities as well as the many material blessings that are entrusted to our care. I know that each year my circumstances change. With our annual renewal process, it gives me a chance each year to review my own commitments of time, talent, and treasure within the parish, the Archdiocese and the larger civic community. I hope that you will also take this opportunity to prayerfully consider how God may be calling you to renew a commitment or to consider a new way to be involved in the life of our parish family.

We are "A Family of Families!" Aware that our parish is under the patronage of St. Margaret Mary, we try to focus ourselves on those who maybe hurting for many different reasons, but especially who come to us seeking healing and support. One of our Catholic devotions is to the Sacred Heart of Jesus as He revealed it to our parish patron, Saint Margaret Mary. We need to be mindful of seeking to keep the Sacred Heart as the heart of our own family and our parish family.

Having been with you seven years as your pastor, I am acutely aware of how much more I still need to learn about you and our fellow parishioners. I thank you in advance for being disciples who are good and faithful stewards and for being members of the St. Margaret Mary Family to which I also belong with you. May God bless you and your family. Please know that I remain always at your service.

St. Margaret Mary, pray for us.
Your Servant in Christ,

Fr. Bill



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A Look Back at 2021

- 89 Families joined SMM
- 2,073 Total Families
- 883 Families made a pledge (43%)
- 6,148 Total Members
- School Families represented 22% of total families
- 74% of the Parish Budget was School related
- 678 Students in our School
- 477 School Families
- 75 Children in PREP
- 103 Children attended VBS
- 1,200 Attended Mass on Weekends
- 80-90 Attended Daily Mass
- 38 = Average Age of our Parishioner



TIME With God

We give our time each week by worshipping together as a community & by seeking opportunities for spiritual development.

PROGRAMS OFFERED LAST YEAR

- ArchLou Youth Advisory Board
- Bereavement Ministry
- Catholic Heart Work Camp Mission Trip
- Children's Catechesis w/ manipulatives
- Confirmation Retreat with PJ Anderson
- DivorceCare
- DivorceCare for Kids
- DivorceCare: Surviving the Holidays
- Donuts of Destiny: Jr. High Faith Sharing
- Fall Day of Reflection for Children preparing for Reconciliation
- Finding God- Adaptive Program
- Gather the Children @ 10AM Mass
- God & Geek Study (Online)
- Grief Groups (Hybrid option offered)
- Grief Surviving the Holidays
- High School Girl's Bible Study
- Knights of Columbus Speakers / Activities
- Live-Stream Rosary "Tara & Friends"
- Marriage Ministry Events
- Nourish for Caregivers
- Online Children's Catechesis Lesson
- PREP, Parish Religious Education Program
- PREP Adult Formation Offerings
- RCIA
- Senior Monthly Meetings
- Spring Day of Reflection for Children preparing for Eucharist
- Teaching Mass for Children
- Tiny Tikes
- Vacation Bible School
- Weekly Jr. High Ministry
- Weekly High School & Young Adult Ministries
- Welcome & Diversity Study Series (Online)
- White Fragility Book Study (Online)
- Women's Book Club (Online)
- Women's Wednesdays (Hybrid option offered)
- Youth Adoration with Reconciliation
- 3 Organ / Choral Programs

SACRAMENTAL STATISTICS

- 79 First Holy Communions
- 84 Confirmations
- 89 Baptisms
- 45 Funerals
- 3 Weddings
- 5 Children went through RCIA
- 6 Adults went through RCIA
- 2 Anointing Masses
- Anointings for Sick & Homebound

PARISH SERVICE

- Bereavement Meals served
- Prayer Blankets distributed
- Wake Prayer Services offered
- Workdays for Grounds & Facilities
- Homebound Visits made
- Nursing Home Visits made
- Refugee Families served
- Teams coached

PARISH LIFE

- Blood Drives Hosted
- Backpack, Toiletries & Household Collections
- Daily & Weekend Masses Live-Streamed
- Coffee & Donuts
- Craft Show
- Feast Day Parish Celebration Potluck
- Fish Fry
- Formation & Pastoral Care offered online
- Franciscan Kitchen meals provided
- Jesse Tree Collection for Christmas
- Outreach Service Programs
- Parish Committees (Hybrid option offered)

PRAYER OPPORTUNITIES

- Blessing of the Animals
- Daily Mass & Communion Service
- Eucharistic Adoration & Reconciliation
- Mass of Remembrance
- May Crowning
- Stations of The Cross
- Taize' Prayer Service

TALENTS Shared

We give our talent by involving ourselves in regular parish activities & through community service.

LITURGICAL TALENTS SHARED

- 36 Altar Servers
- 47 Choir Members
- 158 Eucharistic Ministers
- 78 Lectors
- 112 Ushers
- Altar Linens & Baptismal Garments
- Art & Environment
- Baptism Prep & Marriage Prep classes
- Ensemble Music Group
- Handbells – Adults & Resonare
- Modern Music Ensemble
- Weekend Music Ensemble
- Youth & Adult Music Ministry

SCHOOL EVENTS

- After School Enrichment
- Art Fair
- Beta Club
- Boy & Girl Scouts
- Coffee and Tissues
- Donuts with Dad
- Encore!
- Fall Festival
- Father Daughter Dance
- Festival of Nations
- Gala- Parent Field Festival
- Homeroom Parties
- Kindergarten Play Days
- Mom Prom
- Mother's Day Tea
- Muffins with Moms
- Mustang Mile
- Quick Recall
- Science Fair
- Spanish Club
- Step-By-Step
- Supernova
- Welcome to Kindergarten
- Year Book Club
- 2nd Grade First Holy Communion Prep
- 2nd Grade First Reconciliation
- 8th Grade Confirmation Prep
- 8th Grade Music Showcase



Steward: *A person whose responsibility is to take care of something or someone.*



TREASURE

We give our treasure by offering our first fruits to support all the parish ministries.

2021 - 2022 OPERATING INCOME STATEMENT

	ACTUAL	BUDGET	VARIANCE
INCOME			
Sunday Collections	\$4,232,569.07	\$4,350,000	-\$117,430.93
Non-Restricted Income	-\$46,304.93	\$68,804	-\$115,108.93
School Revenue	\$1,338,229.79	\$872,470	\$465,759.79
Worship Revenue	\$14,265.33	\$13,000	\$1,265.33
Formation Revenue	\$17,591.24	\$26,200	-\$8,608.76
Service Revenue	\$8,502.88	\$6,500	\$2002.88
Total Parish Income	\$5,564,853.38	\$5,336,974	\$227,879.38
EXPENSES			
Administrative Expenditures	\$844,790.91	\$954,180	\$109,389.09
School Expenditures	\$4,242,286.38	\$4,006,714	-\$235,572.38
Worship Expenditures	\$135,829.48	\$185,360	\$49,530.52
Formation Expenditures	\$295,526.64	\$374,525	\$78,998.36
Service Expenditures	\$17,326.23	\$25,000	\$7,673.77
Transfers To/From Other Accounts	\$4,206.04	-\$210,000	-\$214,206.04
Total Parish Expenditures	\$5,539,965.68	\$5,335,779	-\$204,186.68
Net Increase/Decrease	\$24,887.70	\$1,195	\$23,692.70

* Figures above do not include depreciation.

2022 - 2023 BUDGET

INCOME	
Sunday Collections	\$1,675,000
Non-Restricted Income	\$50,000
School Revenue	\$3,739,750
Worship Revenue	\$14,000
Formation Revenue	\$27,350
Service Revenue	\$6,500
Total Parish Income	\$5,512,600
EXPENSES	
Administrative Expenditures	\$1,021,065
School Expenditures	\$4,126,268
Worship Expenditures	\$160,800
Formation Expenditures	\$381,405
Service Expenditures	\$26,000
Transfers To/From Other Accts	-\$215,000
Total Parish Expenditures	\$5,500,538
Net Increase/Decrease	\$12,062

RESTRICTED FUNDS - NOT AFFECTING OPERATING INCOME

	ACTUAL	BUDGET	VARIANCE
ATHLETICS			
Revenue	\$208,393.56	\$185,175	\$23,218.56
Fundraising	\$25,998.55	\$17,000	\$8998.55
Total Income	\$234,392.11	\$202,175	\$32,217.11
Expenses	\$147,413.81	\$195,120	\$47,706.19
Net Increase/Decrease	\$86,978.30	\$7,055	\$79,923.30
PTO			
Income	\$176,810.99	\$130,300	\$46,510.99
Expenses	\$120,454.64	\$134,328	\$13,873.36
Transfer to Athletics (Field)	\$85,296.46	\$0	
NET INCREASE/DECREASE	-\$28,940.11	-\$4,028	\$60,384.35

RESTRICTED FUNDS - NOT AFFECTING OPERATING INCOME

	BUDGET
ATHLETICS	
Revenue	\$173,500
Fundraising	\$21,600
Total Income	\$195,100
Expenses	\$157,694
Net Increase/Decrease	\$37,406
PTO	
Income	\$129,900
Expenses	\$131,417
Net Increase/Decrease	-\$1,517

SMM STATEMENT OF FINANCIAL POSITION 06/2022

	06/2022	06/2021
** ASSETS **		
Total General Checking Accounts	\$714,242.93	\$1,062,570.62
Total Charitable Gaming Checking Accounts	\$160,053.79	\$37,158.28
Total Other Cash Equivalencies	\$369,212.10	\$211,976.66
Total Cash & Cash Equivalencies	\$1,243,508.82	\$1,311,705.56
Total Account Receivable	\$166,277.79	\$68,731.98
Total Deposits with Archdiocese	\$4,815,686.55	\$4,949,755.39
Total Long-Term Investments	\$944,645.00	\$824,276.71
Land, Buildings, Furnishings & Equipment	\$16,909,560.35	\$16,839,269.32
Total Accumulated Depreciation	\$(8,077,124.14)	\$(7,887,614.09)
Depreciated Land, Buildings, Furniture & Equipment	\$8,832,436.21	\$8,951,655.23
Total ASSETS	\$16,002,554.37	\$16,106,124.87
** LIABILITIES **		
Total Accounts Payable	\$214,618.58	\$157,978.61
Total Special Collections Payable	\$0.00	\$5.00
Total Payroll Taxes/Benefit Payable	\$638.77	\$2,543.05
Total Accrued Liabilities	\$413,206.61	\$376,862.95
Total Deferred Revenues	\$527,977.27	\$931,725.79
Total Liabilities	\$1,156,441.23	\$1,469,115.40
** FUND BALANCES **		
Unrestricted Fund Balance - Beg. of the Year	\$2,003,676.05	\$1,827,847.93
Unrestricted Fund Balance - Change this Year	\$24,887.70	\$175,828.12
Unrestricted Fund Balance - End of the Year	\$2,028,563.75	\$2,003,676.05
Total Restricted Fund Balances	\$12,817,549.39	\$12,633,333.42
Total Fund Balances	\$14,846,113.14	\$14,637,009.47
Total Liabilities & Fund Balances	\$16,002,554.37	\$16,106,124.87

TITHE SHARE Report

ST. MARGARET MARY TITHE SHARE REPORT 7/1/2021 - 6/30/2022

GLOBAL DONATIONS		NATIONAL DONATIONS		LOCAL DONATIONS		LOCAL CATHOLIC COMMUNITY		PARISH ASSISTANCE	
Catholic Charities Disaster Relief	\$23,767	Retired Religious*	\$1,215	Western KY Tornado Relief	\$24,726	Catholic Education Foundation	\$241,011	High School Scholarship	\$4,000
Ukraine Collection	\$19,118	Hurricane Ida	\$1,000	Eastern Area Ministries	\$14,383	Catholic Services Appeal	\$204,064	Bereavement Meals	1,713
Women's Global Cancer Alliance	\$3,961	Black & Indian Missions *	\$570	Jump Rope for Heart	\$11,126	Cathedraticum ¹	\$188,402	Catholic Camp Assistance	\$560
Operation Rice Bowl*	\$3,677	Campaign for Human Development*	\$565	Crusade for Children*	\$10,058	Clergy Pension ²	\$72,131	Prayer Blankets	\$100
Catholic Relief Services*	\$1,115	National Alliance on Mental Illness	\$500	Habitat for Humanity	\$10,000	Tuition Assistance ²	\$53,829		
Holy Land*	\$1,010			Jesse Tree**	\$5,250	Record Assessment ²	\$35,527		
Peter's Pence*	\$770			Pregnancy Resource Ctr	\$6,920	Prop. of Faith - Piarist Fathers*	\$22,380		
Hearts In Motion - Guatemala	\$750			Rent, Utility & Gas Assistance	\$3,257	Archdiocesan Charities*	\$12,424		
Mission Sunday*	\$625			Twisted Pink	\$1,516	High School Assessment ²	\$5,540		
Water Step	\$500			Family Community Clinic	\$1,200	Sister Visitor Program	\$1,657		
Food For the Poor	\$100			St. John's Center	\$1,000	Community Catholic Center	\$1,000		
				Downs Syndrome of Louisville	\$864	Catholic Charities	\$1,000		
				Angels In Disguise	\$547	Opportunities for Life*	\$1,190		
						Franciscan Kitchen	\$940		
						Catholic Higher Education	\$575		
						Sisters of Charity of Nazareth	\$500		
						Schuhmann Center	\$500		
						Marian Center	\$342		
						Right to Life	\$325		
						Catholic Charities - Migration & Refugee	\$300		
						Trinity High School	\$100		
						Sierra 31 Club	\$50		
Total \$55,393		Total \$3,850		Total \$90,847		Total \$843,787		Total \$6,373	

*Second Collections Designated by the Archdiocese

¹Cathedraticum: Money contributed annually for support of the Archdiocese; 3.5% of our income

PARISH TITHE TOTAL

\$1,000,250

²Archdiocesan Assessments: Tuition Assistance 1%, The Record .66%, and Clergy Pension 1.34%

**Jesse Tree-Office for Children w/ Special Needs, Louisville Day Treatment, Eastern Area Community Ministries, Neighborhood House, St. Vincent de Paul Society

PARISH TITHE AS A PERCENT OF TOTAL COLLECTIONS

21.14%

The Tithe Share Report for 7/1/2021 - 6/30/2022 represents charitable contributions to which St. Margaret Mary Catholic Community contributed during our last fiscal year. As true disciples, followers of Jesus Christ, this exemplifies the concrete examples of our Christian stewardship.

