



2024

STEWARDSHIP REPORT

ST. MARGARET MARY CATHOLIC COMMUNITY

TO BE DISCIPLES WHO KNOW, LOVE & SERVE GOD.



As we approach our parish's 75th anniversary, we find ourselves at a crucial moment for reflection and renewal. This milestone encourages us to celebrate our past and plan for the future.

Over the past year, we've been preparing for a major capital campaign, with plans for upgrades such as new athletic fields, a hospitality room, and expanded facilities for our youth and preschool.

We're also responding to the call for a Eucharistic Revival, highlighted by this year's Eucharistic Congress in Indianapolis.

To support our parish's growth, we need more volunteers for liturgical ministries, events, and maintenance. Engaging in parish life is vital, and I encourage you to explore new ways to contribute to our community and carve out your own **Defining Moment**.

Stewardship is a reflection of our gratitude for God's blessings and a chance to reaffirm our commitment of time, talent, and treasure. Each year, this renewal process also allows me to evaluate my own contributions to our parish, the archdiocese, and the wider community. As we enter this renewal period, please consider how you can support our parish during this renewal period as a way of **Coming Home to the Sacred Heart of Jesus**.

Under the patronage of St. Margaret Mary, let us keep Christ at the center of our community. Thank you for your continued dedication. May God bless you and your family and know that I am always here to support you.

St. Margaret Mary, pray for us.

Your Servant in Christ,

Fr. Brian

7813 SHELBYVILLE RD. LOUISVILLE, KY. 40222



STMM.ORG



PARISH@STMM.ORG



502.426.1588

TALENTS & TIME SHARED WITH GOD

Programs Offered Last Year

- ArchLou Youth Advisory Board
- Bereavment Ministry
- Catholic Heart Work Camp Mission Trip
- Children's Catechesis w/ manipulatives
- Confirmation Retreat with PJ Anderson
- DivorceCare
- DivorceCare for Kids
- DivorceCare: Surviving the Holidays
- Donuts of Destiny: Jr. High Faith Sharing
- Fall Day of Reflection for Children preparing for Reconciliation
- Finding God - Adaptive Program
- Gather the Children @ 10AM Mass
- God & Geek Study (Online)
- Grief Groups (Hybrid option offered)
- Grief Surviving the Holidays
- High School Girl's Bible Study
- Knights of Columbus Speakers / Activities
- Live-Stream Rosary "Tara & Friends"
- Marriage Ministry Events
- Nourish for Caregivers
- Online Children's Catechesis Lesson
- PREP, Parish Religious Education Program
- PREP Adult Formation Offerings
- RCIA
- Senior Monthly Meetings
- Spring Day of Reflection for Children preparing for Eucharist
- Teaching Mass for Children
- Tiny Tikes
- Vacation Bible School
- Weekly Jr. High Ministry
- Weekly High School & Young Adult Ministries
- Welcome & Diversity Study Series (Online)
- White Fragility Book Study (Online)
- Women's Book Club (Online)
- Women's Wednesdays (Hybrid option offered)
- Youth Adoration with Reconciliation
- 3 Organ / Choral Programs

Sacramental Statistics

- 79 First Holy Communions
- 84 Confirmations
- 97 Baptisms
- 55 Funerals
- 5 Weddings
- 5 Children went through RCIA
- 18 Adults went through RCIA
- 2 Anointing Masses
- 15- 2nd Grade First Holy Communion Prep
- 14- 2nd Grade First Reconciliation
- 6 - 8th Grade Confirmation Prep

Parish Services

- Bereavement Meals served
- Prayer Blankets distributed
- Wake Prayer Services offered
- Workdays for Grounds & Facilities
- Homebound Visits made
- Nursing Home Visits made
- Refugee Families served

Parish Life

- Blood Drives Hosted
- Backpack, Toiletries & Household Collections
- Daily & Weekend Masses Live-Streamed
- Coffee & Donuts
- Craft Show
- Feast Day Parish Celebration Potluck
- Fish Fry
- Formation & Pastoral Care offered online
- Franciscan Kitchen meals provided
- Jesse Tree Collection for Christmas
- Outreach Service Programs
- Parish Committees

Prayer opportunities

- Blessing of the Animals
- Daily Mass & Communion Service
- Eucharistic Adoration & Reconciliation
- Mass of Remembrance
- May Crowning
- Stations of The Cross
- Taize' Prayer Service

Liturgical Talents Shared

- 51 Altar Servers
- 93 Music Ministers
- 194 Eucharistic Ministers
- 83 Lectors
- 96 Ushers
- Altar Linens & Baptismal Garments
- Art & Environment
- Baptism Prep & Marriage Prep classes
- Ensemble Music Group
- Handbells – Adults & Resonare
- Modern Music Ensemble
- Weekend Music Ensemble
- Youth & Adult Music Ministry

School Events

- After School Enrichment
- Art Fair
- Beta Club
- Boy & Girl Scouts
- Coffee and Tissues
- Donuts with Dad
- Encore!
- Fall Festival
- Father Daughter Dance
- Festival of Nations
- Gala - Parent Field Festival
- Homeroom Parties
- Kindergarten Play Days
- Mom Prom
- Mother's Day Tea
- Muffins with Moms
- Mustang Mile
- Quick Recall
- Science Fair
- Spanish Club
- Step-By-Step
- Supernova
- Welcome to Kindergarten
- Year Book Club
- 2nd Grade First Holy Communion Prep
- 2nd Grade First Reconciliation
- 8th Grade Confirmation Prep
- 8th Grade Music Showcase



"The parable of the talents teaches about using God-given abilities wisely"

MATTHEW 25: 14-30

Parish Statistics

2088 Total Families - 6350 Total Parishioners - 39 Average Age of Parishioners - 31 New Families
 676 Students in our School - 98 Children Attending VBS - 67 Children in Prep
 1600 Attend Mass Weekly - 608 Families who made a Pledge

SAINT MARGARET MARY 2023-2024 OPERATING INCOME STATEMENT

	ACTUAL	BUDGET	VARIANCE
INCOME			
SUNDAY COLLECTIONS	\$2,287,112.45	\$2,250,000	\$37,112.45
NON-RESTRICTED INCOME	\$236,144.31	\$75,870	\$160,474.31
SCHOOL REVENUE	\$4,257,409.13	\$4,112,370	\$145,039.13
WORSHIP REVENUE	\$12,453.14	\$14,800	-\$2,146.86
FORMATION REVENUE	\$18,833.03	\$25,900	-\$7,066.97
SERVICE REVENUE	\$7,737.99	\$6,000	\$1,737.99
TOTAL PARISH INCOME	\$6,819,690.05	\$6,484,540	\$335,150.05
EXPENSES			
ADMINISTRATIVE EXPENDITURES	\$958,343.07	\$1,314,405	\$356,061.93
SCHOOL EXPENDITURES	\$4,352,814.73	\$4,541,055	\$188,240.27
WORSHIP EXPENDITURES	\$169,484.10	\$191,850	\$22,365.90
FORMATION EXPENDITURES	\$350,687.82	\$386,895	\$36,207.18
SERVICE EXPENDITURES	\$21,093.25	\$24,850	\$3,756.75
TRANSFERS TO/FROM OTHER ACCTS	\$929,057.53	\$0	-\$929,057.53
TOTAL PARISH EXPENDITURES	\$6,781,480.50	\$6,459,055	-\$322,425.50
NET INCREASE/DECREASE	\$38,209.55	\$25,485	\$12,724.55

* Figures above do not include depreciation.

SAINT MARGARET MARY 2024-2025 BUDGET

	BUDGET
INCOME	
SUNDAY COLLECTIONS	\$2,250,000
NON-RESTRICTED INCOME	\$90,400
SCHOOL REVENUE	\$4,328,500
WORSHIP REVENUE	\$14,100
FORMATION REVENUE	\$21,725
SERVICE REVENUE	\$5,500
TOTAL PARISH INCOME	\$6,710,225
EXPENSES	
ADMINISTRATIVE EXPENDITURES	\$1,186,440
SCHOOL EXPENDITURES	\$4,762,466
WORSHIP EXPENDITURES	\$186,200
FORMATION EXPENDITURES	\$387,805
SERVICE EXPENDITURES	\$21,750
TRANSFERS TO/FROM OTHER ACCTS	\$150,000
TOTAL PARISH EXPENDITURES	\$6,694,661
NET INCREASE/DECREASE	\$15,564

RESTRICTED FUNDS - NOT AFFECTING OPERATING INCOME

	ACTUAL	BUDGET	VARIANCE
ATHLETICS			
REVENUE	\$168,926.30	\$173,500	-\$4,573.70
FUNDRAISING	\$38,860.18	\$24,000	\$14,860.18
TOTAL INCOME	\$207,786.48	\$197,500	\$10,286.48
EXPENSES	\$165,055.02	\$166,086	\$1,030.98
NET INCREASE/DECREASE	\$42,731.46	\$31,414	\$11,317.46
PTO			
INCOME	\$213,862.74	\$145,800	\$68,062.74
EXPENSES	\$144,607.45	\$145,142	\$534.55
NET INCREASE/DECREASE	\$69,255.29	\$658.00	\$68,597.29

RESTRICTED FUNDS - NOT AFFECTING OPERATING INCOME

	BUDGET
ATHLETICS	
REVENUE	\$164,500
FUNDRAISING	\$29,000
TOTAL INCOME	\$193,500
EXPENSES	\$176,674
NET INCREASE/DECREASE	\$16,826
PTO	
INCOME	\$161,568
EXPENSES	\$163,363
NET INCREASE/DECREASE	-\$1,795

SAINT MARGARET MARY STATEMENT OF FINANCIAL POSITION 6/2024

	6/2024	6/2023
** ASSETS **		
TOTAL GENERAL CHECKING ACCOUNTS	\$ 1,639,321.08	\$ 778,851.18
TOTAL CHARITABLE GAMING CHECKING ACCTS	\$ 94,015.29	\$ 31,548.65
TOTAL OTHER CASH EQUIVALENCIES	\$ 2,869.11	\$ 9,762.83
TOTAL CASH & CASH EQUIVALENCIES	\$ 1,736,205.48	\$ 820,162.66
TOTAL ACCOUNT RECEIVABLE	\$ -	\$ 419.69
TOTAL DEPOSITS WITH THE ARCHDIOCESE	\$ 5,259,978.22	\$ 5,387,949.26
TOTAL LONG-TERM INVESTMENTS	\$ 1,359,715.47	\$ 998,103.06
LAND, BLDGS, FURNISHINGS & EQUIPMENT	\$ 17,473,557.62	\$ 17,478,069.13
TOTAL ACCUMULATED DEPRECIATION	\$ (8,338,106.91)	\$ (8,191,091.32)
DEPRECIATED LAND, BLDGS, FURN., & EQUIP	\$ 9,135,450.71	\$ 9,286,977.81
TOTAL ASSETS	\$ 17,491,349.88	\$ 16,493,612.48
LIABILITIES		
TOTAL ACCOUNTS PAYABLE	\$ 85,080.83	\$ 15,383.18
TOTAL PAYROLL TAXES/BENEFIT PAYABLE	\$ (133.60)	\$ (336.48)
TOTAL ACCRUED LIABILITIES	\$ 387,500.00	\$ 411,198.20
TOTAL DEFERRED REVENUES	\$ 556,057.44	\$ 484,610.49
TOTAL LIABILITIES	\$ 1,028,504.67	\$ 910,855.39
FUND BALANCES		
UNRESTRICTED FUND BAL - BEG. OF THE YEAR	\$ 6,295,779.28	\$ 2,028,563.75
UNRESTRICTED FUND BAL - CHANGE THIS YEAR	\$ 1,031,615.22	\$ 114,847.59
UNRESTRICTED FUND BAL - END OF THE YEAR	\$ 7,327,394.50	\$ 2,143,411.34
TOTAL RESTRICTED FUND BALANCES	\$ 9,135,450.71	\$ 13,439,345.75
TOTAL FUND BALANCES	\$ 16,462,845.21	\$ 15,582,757.09
TOTAL LIABILITIES & FUND BALANCES	\$ 17,491,349.88	\$ 16,493,612.48

TITHE SHARE REPORT 7-1-23 ~ 6-30-24



St. Margaret Mary Tithe Share Report 7/1/2023-6/30/2024

Global Donations		National Donations		Local Donations		Local Catholic Community		Parish Assistance	
Propogation of Faith-Diocese of Soroti, Ugandan*	\$36,417	Maui Wildfires Collection*	\$8,230	Eastern Area Ministries	\$14,359	Catholic Services Appeal	\$262,040	High School Scholarship:	\$4,000
Operation Rice Bowl*	\$4,597	Retired Religious*	\$1,915	Crusade for Children*	\$10,269	Cathedraticum ¹	\$228,781	Bereavement Meals	\$2,328
Catholic Relief Services*	\$1,495	Campaign for Human Dev*	\$730	Habitat for Humanity	\$10,000	Cath. Ed. Foundation	\$106,936	Prayer Blankets	\$1,024
Holy Land*	\$1,136	Black & Indian Missions*	\$542	Rent, Utility & Gas Assistance	\$6,611	Clergy Pension ²	\$87,591		
Hearts In Motion	\$1,000			Pregnancy Resource Ctr	\$6,155	Tuition Assistance ²	\$65,366		
Mission Sunday*	\$850			Jesse Tree **	\$5,040	Record Assessment ²	\$43,142		
Water Step	\$600			St. John Center	\$1,200	Archdiocesan Charities*	\$11,730		
Peter's Pence*	\$586			Family Community Clinic	\$1,000	Catholic Charities	\$5,485		
				Family Life Billboards	\$500	High Sch Assessment ²	\$5,280		
				Ronald McDonald House	\$310	Sister Visitor	\$3,657		
				Day Spring	\$250	Franciscan Kitchen	\$1,992		
				Angels In Disguise	\$226	Arch. Multicultural Ministry	\$1,375		
				Thea Bowman Francis Ministry	\$200	Community Catholic Center	\$1,000		
				Hosparus Health	\$100	Opportunities for Life*	\$793		
						St. Vincent de Paul	\$750		
						Catholic Charities Migration & Refugee Services	\$750		
						Catholic Higher Ed.*	\$544		
						Schuhmann Center	\$500		
						Queen's Daughters	\$500		
						Casa Latina Catholic Worker	\$500		
						Serra Club of Louisville	\$200		
						Right to Life	\$100		
						Holy Family Radio	\$100		
						St. Mary's Center	\$100		
Total	\$46,681	Total	\$11,417	Total	\$56,220	Total	\$829,212	Total	\$7,352

*Second Collections Designated by the Archdiocese

¹ Cathedraticum: Money contributed annually for support for the Archdiocese; 3.5% of our income

² Archdiocesan assessments; Tuition Assistance 1%, Record .66 %, and Clergy Pension 1.34%.

** Jesse Tree - Gift Cards for Office for Children W/ Special Needs & Eastern Area Community Ministries, Add'l clothing items & toys for Neighborhood House, St. Vincent de Paul Society & Catholic Charities Refuge Program

PARISH TITHE TOTAL \$950,882

PARISH TITHE AS A PERCENT OF TOTAL OPERATING INCOME 14%



ST MARGARET MARY
• CATHOLIC COMMUNITY •